# Ill-health toolkit for deferred pension members - contents

Documents available here:

**Cambridgeshire Pension Fund**

On the [ill-health retirement for deferred members page](https://pensions.cambridgeshire.gov.uk/lgps/my-responsibility/my-responsibilities-ill-health-retirement/ill-health-deferred-members/) in the Employers section of our website [pensions.cambridgeshire.gov.uk](https://pensions.cambridgeshire.gov.uk/)

**Northamptonshire Pension Fund**

On the [ill-health retirement for deferred members page](https://pensions.westnorthants.gov.uk/lgps/my-responsibility/my-responsibilities-ill-health-retirement/ill-health-deferred-members/) in the Employers section of our website [pensions.westnorthants.gov.uk](https://pensions.westnorthants.gov.uk)

**Ill-health Pension Process: Guidance Note 4 ‘Dealing With a Request for a Deferred Pension to be Paid on Ill-health Grounds’**: Detailed instructions on dealing with requests for a deferred pension to be paid on the grounds of ill-health.

**Letters: for deferred into payment** -A set of wording for letters and associated forms to be used during the **deferred into payment on grounds of ill-health p**rocess as detailed in Ill-health Guidance Notes 4. Contains

* **To send out the IHRC – jd enclosed** - To acknowledge request, get confirmation of job information and ask for IHRC completion.
* **Initial contact – no jd** - To acknowledge request and do initial research on job information to use.
* **To send out the IHRC – job info for approval** -To get confirmation of job information and ask for IHRC completion.
* **Hindsight payment granted** - To be used when backdating decision to point of leaving. Goes with entitlement award letter from Ill-health toolkit – Active Members.
* **Hindsight payment not granted** - To be used when backdating was considered but member did not qualify.
* **DB into payment on grounds of ill-health** - To be used when consent has been given for a deferred pension benefit to be brought into payment on grounds of ill-health. Will need editing depending on relevant regulations.
* **DB into payment on grounds of ill-health refused** - To be used when consent has not been given for a deferred benefit to be brought into payment on grounds of ill-health. Will need editing depending on relevant regulations.

**Leaflet: for Deferred Pensioners:** A leaflet titled “Claiming Your Deferred Pension Benefit Due To Ill-health” to be issued with the IHRC if member applies for payment of deferred benefits on the grounds of ill-health.

**Ill-health certificates**:

* **IHCERTD1** – for deferred members who left/opted out before 1/4/98.
* **IHCERTD2** – for deferred members who left/opted out between 1/4/98 and 31/3/08 inclusively.
* **IHCERTD3** – for deferred members who left/opted out between 1/4/08 and 31/3/2014 inclusive.
* **IHCERTD4** – for deferred members who left/opted out after 31/3/2014.

**Form: IHRE1** - The form for referral of an active or deferred member to the IRMP.

**Form: IHRC** - The member’s medical consent form.

**Flowchart:** “Which Option On The IHRE1 And Which Form To Attach?”- A flowchart to help decide which option to choose on the IHRE1 and which ill-health certificate to attach.

**Checklist: for Practitioners who manage deferred into payment on grounds of ill-health** - A checklist to help the person managing the ill-health case to do everything that is needed.

**Form:** **IRMPAPP1 -** If the Independent Doctor you intend to seek opinions from is **not** on the list of approved Independent Registered Medical Practitioners, approval **must** be sought, and received, before that Independent Doctor can complete one of our ill-health certificates and it be accepted as valid. Both the list and the form IRMPAPP1 are available from the [ill-health retirement for deferred members page](https://pensions.cambridgeshire.gov.uk/lgps/my-responsibility/my-responsibilities-ill-health-retirement/ill-health-deferred-members/) of our website

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